ATTORNEY-CLIENT COMMUNICATION

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730
HEALTH AND WELFARE TRUST FUND
SUMMARY SUBROGATION REPORT
June 18, 2020

I. Active Subrogation Cases Open as of June 8, 2020 Trustees' Meeting.....2

II. Subrogation Cases Closed Since March 3, 2020 Trustees' Meeting.....0

III. Subrogation Cases Opened Since March 3, 2020 Trustees' Meeting.....0

WAREHOUSE EMPLOYEES UNION LOCAL NO. 730 HEALTH AND WELFARE TRUST FUND
SUBROGATION REPORT FOR TRUSTEE MEETING OF JUNE 18, 2020

PARTICIPANT (DEPENDENT)	ATTORNEY FOR PARTICIPANT	DATE OF ACCIDENT	EMPLOYMENT STATUS	BENEFITS STATUS	CURRENT LIEN AMOUNT[1]	STATUS OF COLLECTION EFFORTS
ACTIVE						
Douglas Short 5310 Mac's Hollow Rd. Prince Frederick, MD 20678 (410) 535-0104 (410) 474-4752 cell	Mark J. Palumbo 132 Main Street Prince Frederick, MD 20678 (410) 535-1780	2/25/19	Active	Eligible	$990.18	Participant assaulted. Counsel contacted on 2/20/20 requesting status update; no response. May 18, 2020, Participant's counsel represented that matter is still in progress in terms of civil complaint and/or potential insurance recovery/coverage issues involving third-party actor.
Robert Gilman 1031 Allen Ave. West River, MD 20778 (410) 867-6977	Kurt E. Nachtman Eldridge, Nachtman, & Crandall, LLC 217 North Charles Street, 3rd Fl. Baltimore, MD 21201 (443) 559-4384	3/8/19	Active	Ineligible	$441,362.23	Participant, Participant's Spouse, and two Dependent Sons were injured in a car collision. The driver of the other car was intoxicated and crossed a double yellow line hitting the Participant's car head-on. Participant's counsel has indicated that the other driver is judgment proof and his insurer has offered the policy limit ($300,000). As a result, a lien reduction request is likely forthcoming.

[1] Associated Administrators confirmed the lien amounts contained herein on June 8, 2020.

PARTICIPANT (DEPENDENT)	ATTORNEY FOR PARTICIPANT	DATE OF ACCIDENT	EMPLOYMENT STATUS	BENEFITS STATUS	CURRENT LIEN AMOUNT	STATUS OF COLLECTION EFFORTS
INACTIVE						
Ernest Gregory 2035 Northeast Ave. Halethorpe, MD 21227 (410) 242-0253	Stuart Schadt 300 East Lombard St. #815 Baltimore, MD 21202 (410) 727-7887	3/6/2015	Inactive	Eligibility terminated 02/28/2017	$1,297.20 (M)	• Subrogation file opened October 2015. • BR sent a certified letter to Mr. Gregory's attorney on July 25, 2018 that was received on July 28, 2018 requesting that Mr. Schadt confirm that there is no third-party liability in the accident. BR has not received a response to its letter. • BR will continue to monitor case.
Dominique Wilson XXX-XX 6163 392 Dublin Drive Glen Burnie, MD 21060 (443)-882-5276	N/A	11/24/2015	Inactive, but eligible to return to Active Status	Eligibility terminated 08/31/2016	$2,014.30 (A&S)	• Subrogation file opened April 2016. • Associated Administrators sent a letter to Mr. Wilson on June 6, 2017 requesting that he certify that there is no third-party liability in the accident but has not received a response. • BR sent another certified letter to Mr. Wilson on July 25, 2018 that was received on July 27, 2018 requesting that he confirm that there is no liable third party. BR has not received a response to its letter. • BR will continue to monitor case.